Clear Lake Real Estate

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August, 2012 Market Report Single Family Residential Dwellings (Does not include townhouse, condo, midrise, etc.)

CCISD Report

	CLEAR CRE	EK ISD Augu	st 2012 Home	Sales by Price
Price Range	# of Sold	# of Sold Active Listings		Market
\$0-\$100K	25	52	2.1	Extreme Seller's Market
\$100-\$200K	134	601	4.5	Normal Seller's Market
\$200-\$300K	75	336	4.5	Normal Seller's Market
\$300-\$400K	23	124	5.4	Normal Seller's Market
\$400-\$500K	12	64	5.3	Normal Seller's Market
\$500-\$600K	0	17	N/A	No Sales This Month
\$600-\$700K	3	22	7.3	Balanced Market
\$700-\$800K	1	11	11.0	Normal Buyer's Market
\$800-\$900K	0	10	N/A	No Sales This Month
\$900-\$1M	1	8	8.0	Balanced Market
\$1M-\$2M	0	29	N/A	No Sales This Month
\$2M-\$3M	0	3	N/A	No Sales This Month
>\$3M	0	2	N/A	No Sales This Month
Overall Mkt	274	1279	4.7	Normal Seller's Market
12+ months o	f inventory	Extreme Bu	ıyer's Market	High depreciation
9-12 months of	of inventory	Normal Bu	yer's Market	Moderate depreciation
6-9 months of	f inventory	Balance	d Market	Flat to moderate depreciation
3-6 months of	f inventory	Normal Se	ller's market	Moderate to high appreciation
0-3 months of	f inventory	Extreme Se	ller's Market	High appreciation

Not much change. Very clear two market situation. Homes priced under \$500K, great. Price levels more than \$500K, not so great. Still <u>very</u> slow in the higher price bands. Overall, CCISD is showing a strong seller's market. If you need to sell your home, Call ME © If the value of your home is less than \$500K, this is the <u>perfect</u> time to have your home on the market.

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FRIENDSWOOD ISD Report

	Friendswo		st 2012 Home	Sales by Price			
Price Range	# of Sold	Active Listings	Month's of Inventory	Market			
\$0-\$100K	1	4	4.0	Normal Seller's Market			
\$100-\$200K	13	38	2.9	Extreme Seller's Market			
\$200-\$300K	17	42	2.5	Extreme Seller's Market			
\$300-\$400K	11	51	4.6	Normal Seller's Market			
\$400-\$500K	5	32	6.4	Balanced Market			
\$500-\$600K	0	14	N/A	No Sales This Month			
\$600-\$700K	1	18	18.0	Extreme Buyer's Market			
\$700-\$800K	0	11	N/A	No Sales This Month			
\$800-\$900K	0	2	N/A	No Sales This Month			
\$900-\$1M	0	4	N/A	No Sales This Month			
\$1M-\$2M	0	7	N/A	No Sales This Month			
\$2M-\$3M	0	3	N/A	No Sales This Month			
>\$3M	0	0	N/A	No Sales This Month			
Overall Mkt	48	226	4.7	Normal Seller's Market			
12+ months o	f inventory	Extreme Bu	yer's Market	High depreciation			
9-12 months o	f inventory	Normal Buy	yer's Market	Moderate depreciation			
6-9 months of	finventory	Balance	d Market	Flat to moderate depreciation			
3-6 months of	finventory	Normal Sel	ler's market	Moderate to high appreciation			
0-3 months of	finventory	Extreme Se	ller's Market	High appreciation			

Similar to the CCISD market, Friendswood ISD is in a dual market. Home prices are strong below \$400K, and very weak over. The 2012 summer market is very different this year. This may be the PERFECT time to put your home up for sale, exceptionally so if the value is under \$400K. Call me, today.

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ZIP CODE Report

<u>August 2012 Greater Clear Lake Area by Zip Code</u>

Zip Code	# SOLD	<u>Active</u> <u>Listings</u>	Month's of Inventory
77058	7	31	4.4
77059	33	93	2.8
77062	41	142	3.5
77518	10	66	6.6
77546	81	336	4.1
77565	7	68	9.7
77573	113	582	5.2
77584	115	543	4.7
77586	27	148	5.5
77598	9	54	6.0
Average	443	2063	4.7

12+ months of inventory	Extreme Buyer's Market
9-12 months of inventory	Normal Buyer's Market
6-9 months of inventory	Balanced Market
3-6 months of inventory	Normal Seller's market
0-3 months of inventory	Extreme Seller's Market

Inventory is very low. Now is the time to have your home on the market!

Zip Code months of inventory stayed about the same for August. Sales have been strong to \$500K. Market is continuing to be excellent under \$500K. **Inventory is very Low!** Homes are selling! If your home is in market condition, and priced right, expect a very fast sale. Don't just list your home, sell it. Call me and put my 19 years of experience to work for you. This rapidly changing market calls for an expert. It's not the time to use a friend, relative, or someone who sits next to you in church. This market is tough, and you need a tough Realtor who'll tell you what you need to hear, not what you want to hear, to sell your home.

12 Year Market Snap Shot – Home Sales – Clear Creek ISD (no townhouse, condo, etc.)

1,893 Closed sales during the first seven months of 2012

2,367 Closed sales during the first seven months of 2006

1,882 Closed sales during the first seven months of 2001

1 Month Market Snap Shot- July 2012

SP/LP% = difference between sales price and last listed price

DOM = days on market

	Sold – 274 August, 2012 CCISD													
	SqFt	Beds	FB		List Price	LP/SqFt	Sale Price	SP/SqFt	Adj. Sale Price	_	SP/LP %	DOM	CDOM	Year Built
Min	966	1	1	0	40000	29.13	41100	29.93	41100	29.93	69 %	<mark>0</mark>	0	1950
Avg	2492	3.58	2.3	0.48	213328	85.61	207109	83.11	205218	82.35	97 %	<mark>65.85</mark>	98.49	1992
Max	6193	5	4	2	999900	225.23	962500	219.16	962500	219.16	113 %	<mark>651</mark>	1284	2012
Median	2370	4	2	0	183750	79.42	180000	77.77	177997	77.23	98 %	<mark>37.5</mark>	49	1992

	EXPIRED – 63 August, 2012 CCISD														
	SqFt	Beds	FB		List Price	LP/SqFt	Sale Price	SP/SqFt		Adj. SP/SqFt	SP/LP %	DOM	CDOM	Year Built	
Min	816	0	0	0	1500	0.82	0	0	0	0	0 %	0	0	1963	
Avg	2788	3.7	2.46	0.54	275919	98.97	0	0	0	0	0 %	144.57	222.6	1993	
Max	5892	6	5	3	1650000	321.26	0	0	0	0	0 %	537	1289	2012	
Median	2635	4	2	1	199900	82.69	0	0	0	0	0 %	146	181	1995	

	Terminated – 70 August, 2012 CCISD													
	SqFt	Beds	FB		List Price	LP/SqFt	Sale Price		_	_	SP/LP %	DOM	CDOM	Year Built
Min	768	2	1	0	2500	0.93	0	0	0	0	0 %	-1	0	1953
Avg	2730	3.61	2.37	0.6	272527	99.83	0	0	0	0	0 %	104.99	149.97	1995
Max	6514	5	5	3	1449875	310	0	0	0	0	0 %	586	1369	2012
Median	2547	4	2	1	206500	83.25	0	0	0	0	0 %	96	113.5	1999

	Leased – 120 August, 2012 CCISD														
	SqFt	Beds	FB		List Price		Lease Price	LseP/SqFt		Adj. LseP/SqFt	<mark>SP/LP</mark> <mark>%</mark>	DOM	CDOM	Year Built	
Min	816	2	1	0	650	0.45	650	0.45	650	0.45	<mark>88 %</mark>	<mark>0</mark>	0	1935	
Avg	2075	3.46	2.08	0.36	1646	0.79	1636	0.79	1636	0.79	<mark>100 %</mark>	<mark>25.64</mark>	25.72	1988	
Max	4319	5	4	2	5000	1.35	5000	1.35	5000	1.35	<mark>108 %</mark>	<mark>149</mark>	149	2010	
Median	1958.5	3	2	0	1572.5	0.81	1525	0.81	1525	0.81	100 %	<mark>18.5</mark>	18.5	1988	